

No-Load Mutual Fund Selections & Timing Newsletter

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Dear Subscriber,

As mentioned, I am making the following changes in the MAAP Balanced Portfolio to begin to bring it into line with the C-lect Hybrid applicaton. Most of the feedback questioned holding only two funds. So I will look to expand the model up to 5 positions.

MAAP Balanced Portfolio

Sell all OAKBX, FGBLX, ALPHX, TMCGX, DLTNX

Buy MNBAX, LCORX with \$200,000 each. This is about 25% of the total portfolio into each position. This will result in the portfolio being about 60% invested and 40% in cash.

Thank you,

Steve McKee
Editor