

# No-Load Mutual Fund Selections & Timing Newsletter

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2/22/13 about 12:10pm cst

Dear Subscriber,

It is time to make some lateral moves into new funds and make a new purchase and sell a fund as follows.

## Aggressive Growth Portfolio

Sell all DLN and DHS.

Buy 396 shares (about 5% of the total portfolio) into SDY (Spider S&P Dividend ETF).

Buy 552 shares (about 5%) into IWS (iShares Russell Midcap Value).

Buy \$25,000 (about 5%) ARTGX (Artisan Global Value).

## Growth

Sell all DLN and DHS

Buy 697 shares (about 5% of the total portfolio) into SDY.

Buy 802 shares (about 5%) into IWS.

Buy \$40,000 (about 5%) into ARTGX.

## Balanced

Sell all DLN and DHS and BGNMX.

Buy 582 shares (about 5% of the total portfolio) into SDY.

Buy 671 shares (about 5%) into IWS.

Buy \$35,000 (about 5%) into ARTGX.

## Income

Sell all BGNMX.

## TIMING

Neutral on stocks long-term and intermediate-term.

Neutral on bonds.

Bullish on gold. Mentioned last Hotline, "With Central Banks around the globe still easing, a bullish outlook on gold seems obvious". Gold has slid lower, falling to what should be major support. If it breaks down, then the scenario needs to be rethought from inflation to a pessimistic deflation, even with all the loose money.

Steve McKee  
Editor