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No-Load Mutual Fund Selections & Timing Newsletter
ETF Selections & Timing
Stock Selections & Timing

Broker Information

February, 2012 (updated)
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This provides an easy comparison between different brokerage firms.

Brokers offer no-transaction fee funds and transaction fee funds. No-transaction fee funds cost zero to buy and zero to sell. Transaction fee funds will have a fee (commission). Both types of funds will have a minimum holding period requirement, otherwise a redemption (short-term holding) fee will be charged.

Short-term holding period refers to the broker's period that you must hold a position so as not to incur a short-term trading fee. The fund itself may also impose a holding period to avoid its short-term charges, if any. They are two different things.

BROKER	Transaction Fee Fund	Short-term holding period	Short-term holding fee	Stock/ETF Commission	Phone
E*Trade etrade.com	\$19.99	90 days	\$49.95	\$9.99	800-387-2331
Fidelity fidelity.com	\$75.00	60 days	\$75.00	\$7.95	800-343-3548
Schwab schwab.com	\$49.95	90 days	\$49.95	\$8.95	800-435-4000
ScotTrade scottrade.com	\$17.00	90 days	\$17.00	\$7.00	800-619-7283
TD Ameritrade tdameritrade.com	\$49.99	180 days	\$49.99	\$9.95	800-454-9272

Information is gathered from sources believed reliable, but is not guaranteed.
Information is subject to change.